

**Feedback plc (the “Company” or “Feedback”)  
Result of General Meeting**

The Board of Feedback announces that at the General Meeting of the Company held today, all resolutions relating to the placing of 26,666,686 new ordinary shares, the approval of authorities to allot securities and the adoption of new articles of association were duly passed without amendment.

The Board confirms that application has been made for the 26,666,686 new ordinary shares to be admitted to trading on AIM and admission will take place at 8.00 am on Friday 23 May 2008.

The new ordinary shares will rank pari passu with the existing shares of the Company. Following this allotment, the total issued share capital of the Company will increase to 109,146,746 ordinary shares.

21 May 2008

**Enquiries:**

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